

ELECTRONICALLY FILED
NOVEMBER 21, 2006

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Counsel for the Official Committee Of
 Equity Security Holders Of USA Capital First Trust
 Deed Fund, LLC

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:) BK-S-06-10725-LBR
 USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
 Debtor.)

In re:) BK-S-06-10726-LBR
 USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10727-LBR
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10728-LBR
 USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
 Debtor.)

In re:) BK-S-06-10729-LBR
 USA SECURITIES, LLC,) Chapter 11
 Debtor.)

Affects

- ☒ All Debtors
☐ USA Commercial Mortgage Co.
☐ USA Securities, LLC
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed
☐ USA First Trust Deed Fund, LLC

Date: OST REQUESTED
 Time: OST REQUESTED

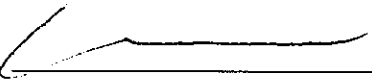
ATTORNEY INFORMATION SHEET RE MOTION FOR APPLICATION FOR
ORDER SHORTENING TIME ON JOINT MOTION OF THE OFFICIAL
COMMITTEES TO APPROVE DISTRIBUTION OF SUPPLEMENTAL
SOLICITATION INFORMATION AND FOR SOLICITATION INFORMATION
TO BE FILED UNDER SEAL

As required by the Court, I have contacted the parties listed below regarding the attached proposed Order Shortening Time. Re Joint Motion of the Official Committees to Approve Distribution of Supplemental Solicitation Information and for Solicitation to be Filed Under Seal. They agree or disagree to the time being shortened, as indicated below:

<u>NAME</u>	<u>DATE CONTACTED</u>	<u>AGREED / DISAGREED</u>
Annette Jarvis, Esq. Counsel for the Debtors	11/21/06	Agreed
August B. Landis Office of the U.S. Trustee	11/21/06	Agreed
Rob Charles, Esq. Counsel for the Official General Unsecured Creditors Committee of USA Commercial Mortgage Company	11/21/06	Agreed
Gerald Gordon, Esq. Counsel for the Official Committee of Holders of Executory Contract rights Through USACM	11/21/06	Agreed
Marc A. Levinson, Esq. Counsel for the Official Committee of Equity Security Holders of USA Capital Diversified Trust Deed	11/21/06	Agreed
Frank Merola, Esq. Counsel for the Official Committee of Equity Security Holders of the First Trust Deed Fund, LLC	11/21/06	Agreed
Tom Allison Debtor's Responsible Person	11/21/06	Agreed

1 DATED this 21st day of November, 2006.

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